INTRODUCTION

Today, the musculoskeletal pathology ranks the 3rd place in the overall morbidity structure (after cardiovascular and cancer diseases) and the 1st place among working age population [1]. The lower extremity trauma is one of the most serious injuries of the human musculoskeletal system, due to its anatomical and functional features [2]. The injuries of the knee joint account for up to 14 % of the total lesion number [3]. Herewith, the knee osteoarthritis is the third of the most common diagnoses made by general practitioners in elderly patients [4].

The main reasons leading to impairment of the integrity and structure of the knee articular cartilage are direct and indirect articular surfaces injuries (which cause the primary cartilage damage) [5]; recurrent or chronic extremities injuries (which indirectly lead to restriction of the joint functional capacity and cause the secondary cartilage damage) [6]; destructive-dystrophic diseases, such as osteoarthritis [7], osteochondritis [8], and osteonecrosis [9].

Currently, there is a lot of information about the rearrangement in the knee articular cartilage and the development of gonarthrosis due to the direct knee joint injury [5, 10, 11]. However, the studies describing the impact of extra-articular extremities injuries on the possible knee articular cartilage changes are practically absent.

Thus, the significant prevalence of lower extremities traumas among the working people, unresolved issues on the causes and mechanisms of osteoarthritis development, as well as a lack of data on knee articular cartilage changes due to extra-articular extremities injuries have prompted us to conduct this experiment.

THE AIM

The aim of the study was to reveal the microscopic, ultramicroscopic, and histomorphometric features of the knee articular cartilage in rats with an extra-articular injury of the femur and tibia.

MATERIALS AND METHODS

Totally 60 white laboratory rats (male, age – 7-9 months) were used for the study. The experimental animals were divided into three groups: I (20 rats) – control (animals without bones trauma); II (20 rats) – animals with traumatic femur injury; III (20 rats) – animals with traumatic tibia injury.

All rats were kept according to General ethical principles of experiments on animals (Kyiv, 2001), Declaration of Helsinki (2000), European Convention for the Protection of Vertebrate Animals used for Experimental and Other Scientific Purposes (Strasbourg, 1985). Ethics and morality were not violated during the study. The rats lived under constant temperature (24-25 °C), humidity (60 ± 5) %,
and 12-hour dark-light cycle. Current cages cleaning were performed daily.

To simulate the mechanical bone trauma, we used the technique described in our previous study [12]. Surgery was performed under the ketamine (8 mg/kg) and xylazine (3 mg/kg) anesthesia. The prophylactic dose of ampicillin (7.5 mg/kg) was intramuscularly administered 30 minutes before surgery. The incisions of the soft tissues (0.8–1.5 cm long) along the margo anterior tibiae line and on the lateral surface of the thigh were made. Using the portable dental drill with sterile burs (d 1.6 mm, low speed with cooling) the port into the bone marrow was formed in the distal third of the femoral diaphysis (group II), and in the proximal third of the tibial diaphysis (group III). The wounds were closed with skin suture treated with a 3% alcohol iodine solution. For the next 3 days after surgery, postoperative sutures were treated with a 3% alcohol iodine solution. Also, ketorolac (0.2 mg twice daily) was administered intramuscularly for analgesia.

The rats were removed from the experiment by the thiopental overdose (4 mg/100 g body weight) 30 days after trauma.

To evaluate the microscopic structure the knee joints of the injured limbs were fixed in 10% formalin solution with subsequent demineralization in Trilon B (5% aqueous solution). Then samples were dehydrated in alcohols of increasing concentration and poured into paraffin. The sections (thickness of 4-6 μm) from obtained knee joints were made using microtome MC-2. Hematoxylin–eosin staining was used for histology analysis. The light microscopy was performed by Olympus BH-2 microscope (Japan). Digimizer software (Version 5.3.5) was used for morphometric analysis.

The articular cartilage of both the injured and the opposite bone were studied simultaneously in each group. The following parameters were asses: the articular cartilage thickness (μm); the surface zone thickness (μm); the intermediate zone thickness (μm); the deep zone thickness (μm); the number of chondrocyte in the surface zone (pcs); the number of chondrocyte in the intermediate zone (pcs); the number of chondrocyte in the deep zone (pcs).

The ultramicroscopic analysis was done by the transmission electron microscopy. The pieces of the articular surface of the distal femoral epiphysis and proximal tibial epiphysis were removed and fixed in 2.5% glutaraldehyde solution with cacodylate buffer (0.2 M, pH 7.2, +4 °C) and postfixed in 1% OsO4 solution (4 hours, +4 °C). The dehydration was done using the series of ethyl alcohol ascending concentration. After the exposure to propylene oxide, the samples were enclosed in a mixture of epoxy resins. Semi-thin sections (1 μm) stained with a 1% methylene blue solution were made and examined under the light microscope. Ultrathin sections (40–60 nm) were contrasted with uranyl acetate followed by Reynolds’ lead citrate and examined using the transmission electron microscope (JEM-1230, JEOL, Japan).

SPSS software (version 17.0, USA) was used for mathematical analysis of the numerical data. Kolmogorov–Smirnov criterion was used to check the normality distribution. Unpaired Student’s t-test was used to evaluate the differences between two comparison groups. The P value < 0.05 was considered as significant. Data are presented as mean ± standard deviation.

RESULTS

The articular cartilage of the distal femoral epiphysis on the 30th day after injury of the third of the femoral diaphysis (group II) was characterized by the changes mostly in the superficial and intermediate zone (Fig. 1A). The small portion of chondrocytes had the vacuolated, weakly eosinophilic, and optically bright cytoplasm. The nuclei were located eccentrically. Some chondrocytes were reduced in size. They had pyknotic nuclei, expanded perinuclear space, numerous dark basophilic inclusions concentrated on the cell periphery (Fig. 1A). Cell distribution was somewhat disturbed. Cell-free areas were observed. The demarcation line of the deep zone of articular cartilage was well visualized and showed no signs of destruction.

The articular surface of the proximal tibial epiphysis was characterized by the thinning of the articular cartilage. Cell distribution was disrupted, but the boundaries between the zones were traced (Fig. 1B). The demarcation line was well visualized. Chondrocytes with an eccentrically placed large nucleus were observed in the intermediate and deep zones. The cytoplasm of these cells was significantly expanded and contained hyperchromic inclusions. Decreased hyperchromic nuclei were observed within some chondrocytes (Fig. 1D).

On the 30th day after the injury of the proximal third of the tibial diaphysis (group III), the morphology of the articular cartilage of the proximal tibial epiphysis was characterized by greater changes in the intermediate and deep layers compared to group II (Fig. 2A). The thickness of the articular cartilage decreased much more than the thickness of the articular cartilage of distal femoral epiphysis after the femur injury. However, the boundary between the superficial and intermediate zone was well traced. In addition, in the marginal parts, there was a thickening of the synovial layer of the articular capsule visceral part due to fibrosis and edema of the extracellular matrix.

The surface area was characterized by the denser arrangement of cells with an elongated shape. Cells with enlarged and hypochromic nuclei were observed in the intermediate zone. The positional distribution of the cells was changed. The cells were placed in pairs and more densely compared to control. Chondrocyte-free areas were observed. The demarcation line of the deep zone was traced. The most pronounced changes were detected in the chondrocytes of the intermediate and deep zone. Thus, deep-zone chondrocytes had an expanded, vacuolated cytoplasm, numerous hyperchromic inclusions, and fragmented nuclei.

At the ultramicroscopic level, chondrocytes of the deep and intermediate zones of the articular cartilage marginal parts had significantly reduced size, pyknotic nuclei, reduced organelles, numerous cellular inclusions, and
residual glycogen granules (Fig. 2C). At the same time, plasmalemma and cell processes were well visualized. A rim of the matrix enlightenment due to cell shrinkage was observed around the cell membrane.

The articular cartilage of the distal femoral epiphysis of group III rats was characterized by the changes mostly in the intermediate zone (Fig. 2B). Cell-free areas and areas of matrix rarefaction were revealed. But the vertical distribution of cells was preserved. On ultramicroscopic examination, chondrocytes had a preserved shape and cytoplasmic processes. The nuclei were placed in the center of the cells and contained euchromatin. The parts of
the endoplasmic reticulum were expanded but contained nonchanged ribosomes (Fig. 2D).

The thickness of the articular cartilage of the distal femoral epiphysis in group II rats was less than in the control group by 15.12 % (P = 0.001) (Fig. 3). The thickness of the superficial zone decreased by 26.55 % (P = 0.001), the intermediate zone – by 15.19 % (P = 0.035), and the deep zone – by 8.57 % (P = 0.265) (Table I). The number of chondrocyte in the superficial zone decreased by 5.22 % (P = 0.158), in the intermediate zone – by 8.58 % (P = 0.103), in the deep zone – by 15.56 % (P = 0.027) compared to control rats (Table II).

The thickness of the articular cartilage of the proximal tibial epiphysis in group II rats decreased by 9.23 % (P = 0.198) compared to control (Fig. 3). The thickness of the superficial zone decreased by 7.38 % (P = 0.324), the intermediate zone – by 9.48 % (P = 0.456), and the deep zone – by 9.35 % (P = 0.096) (Table I). The number of chondrocyte number in the superficial zone decreased by 4.31 % (P = 0.532), in the intermediate zone – by 6.75 % (P = 0.021), and in the deep zone – by 10.24 % (P = 0.047) compared to control (Table II).

The thickness of the articular cartilage of the proximal tibial epiphysis in group III rats was 27.89 % less than in the control (P < 0.001) (Fig. 3). The thickness of the superficial, intermediate and deep zones became lower by 30.25 % (P = 0.001), 29.98 % (P = 0.017), and 21.26 % (P = 0.001) compared to control animals (Table I). At the same time,
The chondrocyte amount in the superficial zone decreased by 8.94% (P = 0.302), intermediate zone – by 14.23% (P < 0.001), and deep zone – by 21.83% (P < 0.001) (Table II).

The total thickness of the articular cartilage of the distal femoral epiphysis in group III animals was 5.17% (P = 0.192) less than in the control (Fig. 3). The thickness of the superficial, intermediate and deep zones decreased by 7.11% (P = 0.393), 5.08% (P = 0.473) and 4.81% (P = 0.579), respectively (Table I). The number of chondrocyte in the superficial zone decreased by 5.33% (P = 0.153), intermediate zone – by 6.12% (P = 0.264), and deep zone – by 12.86% (P = 0.052) (Table II).

DISCUSSION

The obtained results showed that extra-articular mechanical injury of the lower limb bones leads to pathological changes in the articular cartilage of the knee joint. We found that 30 days after the trauma of the tibial and femoral diaphysis the more pronounced changes occurred in the articular cartilage of the proximal tibial epiphysis. Herewith, the structural changes were mostly detected in the intermediate and deep zones of the articular cartilage of both bones.

To date, there are no similar morphological studies. However, Lindau et al. have revealed that extra-articular radial fractures in young non-osteoporotic patients were linked to space narrowing in the radiocarpal joints 1 year after injury [13]. The authors suggested that subchondral hematoma may be the main cause of articular cartilage impairment due to extra-articular bone damage.

It’s known that instability of the joint leads to inadequate loading forces, disruption of chondrocyte metabolism, and consequence cartilage degradation [14]. It is also shown, that abnormal mechanical pressure results in chondrocyte metabolic activation and releasing of inflammatory cytokines [15]. Few studies demonstrated that cartilage degradation in mice with anterior cruciate ligament injury is associated with elevated expression of apoptotic (caspase-3), inflammatory (IL-6, IL-1β) and catabolic (MMP-13) proteins in chondrocytes [16, 17]. In our experiment, the most changes have consisted of articular cartilage thickening, reduction of chondrocyte number, and impairment of cell distribution. Isaac et al. found that blunt trauma of the knee joint leads to thickening and microcracks of tibial subchondral bone, but not to changes in cartilage thickness [18]. However, Nicoliche et al. revealed that zymosan-induced knee osteoarthritis was associated with increased chondrocyte number and cartilage layers thickening [19].

Today it is believed that chondrocyte apoptosis is an integral part of morphological changes due to cartilage mechanical injury [20]. In our study, we did not observe necrotic changes and chondrocyte apoptosis. The changes within cells and cartilage matrix had the degenerative-dystrophic character. Though, Mutsuzaki et al. showed that knee immobilization after anterior cruciate ligament insertion leads to chondrocyte apoptosis activation as well as to thinning of cartilage layers [21].

This is the first report about the effect of femur and tibia extra-articular injury on the structure of the knee articular cartilage. The specific morphological changes in the knee articular cartilage in response to mechanical injury of the lower limb bones have been established. However, our experiment has important limitations that have to be taken into account. Methods of immunohistochemistry, scanning, and confocal microscopy were not used. Also, molecular-genetic techniques in order to evaluate specific protein expression (e.g. inflammatory cytokines, matrix metalloproteinases) were also not applied.

CONCLUSIONS

Thus, extra-articular mechanical trauma of the lower limb bones results in pathological changes of the knee articular cartilage. The structural changes include the articular cartilage thickening, the decrease in chondrocyte number,
as well as chondrocyte rearrangement due to degenera-
tive-dystrophic processes. 30 days after the injury of the
tibial and femoral diaphysis the more pronounced changes
occurred in the articular cartilage of the proximal tibial
epiphysis. Herewith, the articular surface of the femur was
the most stable.

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